

Use this form to advise or update your bank or credit union account details. Please print information clearly and return with a copy of your statement clearly showing account name, bsb and account number (transaction history and balances may be blocked out).

**Personal details**Title  Mr  Mrs  Miss  Ms  Other Family name First given name  Second given name Address  Postcode Email address Your date of birth  |  |  Your contact phone no.  - **Regarding Client | Estate | Trust of**Client | Estate | Trust name State Trustees reference no.  Relationship to Client (if appl.) **What type of payment will/do you receive?** Rent | Board | Lodging  Reimbursement  Inheritance  Personal Funds (eg living expenses) Other **Banking details**

- Payment will be made directly into the account detailed below.
- It is essential that the bank details below are complete and correct. Any missing or incorrect information may result in a delay in your payments.
- Please check directly with your bank if you are unsure of any of these details.



The bank, building society  
or credit union account  
must be in your name

Name of bank | Building society | Credit union Branch where your account is held Branch number (BSB)  -  Account no. Account held in name of **Statement**

**I declare that**  
the information provided in this  
form is complete and correct.

**I understand that**  
giving false or misleading  
information is a serious offence

**Privacy Statement**

State Trustees seeks to maintain the accuracy of the personal information it holds about you to assist us in providing our services to you. You are entitled to gain access to the information that you provide to us. For a full copy of our privacy policy go to [www.statetrustees.com.au](http://www.statetrustees.com.au) or call 03 9667 6200.

Signature Date  |  | Please return this form to State Trustees, **GPO Box 1461, Melbourne Victoria 3001, Australia** or email: Phone (03) 9667 **OFFICE USE ONLY**Details Updated: Signature Date  |  |