



# Will Asset List Template

## A. Assets

### Real Estate

Address of property	Ownership <sup>^</sup>

### Bank Accounts

Bank or financial institution	Account holder*	Account type

### Investments

Financial institution	Account holder*	Account type

### Superannuation

Name of company/fund	Account holder*

<sup>^</sup>Sole, joint tenancy or tenants-in-common

\*Sole or joint account holdings

## A. Assets

### Life insurance

Name of company	Policy owner

### Other insurances

Type	Provider
Health	
Home & contents	
Motor vehicle	

### Other assets (e.g antiques, art work, precious jewellery, motor vehicles, etc.)

Description of asset

## A. Assets

Digital assets (e.g. computers, tablets, laptops, email or social media accounts, etc.)

Description of asset

## B. Income and Pensions

Details of any pensions or benefits

## C. Liabilities and Debts

Description of liabilities/debts