





Fee Type	Old Pricing	New Pricing (Applicable from 1 July 2018, inclusive of GST)		
 Personal Financial Administration				
Capital commission	5.5% of the gross value of assets	On gross value of assets realised in the course of administration:		
		Up to \$500,000	3.30%	
		Greater than \$500,000 but less than \$1,000,000	\$16,500 plus 1.5% of the amount over \$500,000	
		Greater than \$1,000,000 but less than \$3,000,000	\$24,000 plus 0.55% of the amount over \$1,000,000	
		Greater than \$3,000,000	\$35,000 plus 0.44% of the amount over \$3,000,000	
		Unrealised assets: Subject to VCAT's order, State Trustees reserves the right to charge a capital commission of 2.2% on the gross value of unrealised assets, where it has not otherwise received reasonable payment for its work in the course of administration.		
 Power of Attorney Administration				
Capital commission	5.5% of the gross value of assets	Calculated on the gross value of asset:		
		Up to \$500,000	3.30%	
		Greater than \$500,000 but less than \$1,000,000	\$16,500 plus 1.5% of the amount over \$500,000	
		Greater than \$1,000,000 but less than \$3,000,000	\$24,000 plus 0.55% of the amount over \$1,000,000	
		Greater than \$3,000,000	\$35,000 plus 0.44% of the amount over \$3,000,000	
 Deceased Estate Administration (for administration commencing from 1 July 2018)				
Capital commission	Up to 5.5% on the gross value of assets	The amount of capital commission applied to the estate, is the lesser of: (a) the aggregate of the Asset-based and Service Fee components; and (b) 5.5% of the gross value of the estate.		
		Asset-based component Applied to the gross value of assets	Principal Place of Residence	1.1%
			All other Assets	3.85%
		Service Fee component Based on estate's complexity and the amount of administration required	Level 1	\$5,170
			Level 2	\$8,470
			Level 3	\$12,870
Level 4	\$18,370			
 Management fee on funds held in Common Funds		Old Pricing	New Pricing	
Charged on funds invested in State Trustees' Common Fund in the course of providing Personal Financial Administration, Power of Attorney Administration, Deceased Estate Administration and Trust Administration services.		1.1% per annum	0.88% per annum	