

Use this form to advise or update your bank or credit union account details. Please print information clearly and preferably return with a copy of your statement clearly showing account name, bsb and account number (transaction history and balances may be blocked out).

## Personal Details

Title:  Mr  Mrs  Miss  Ms  Other \_\_\_\_\_

Family name: \_\_\_\_\_

First given name: \_\_\_\_\_ Second given name: \_\_\_\_\_

Address: \_\_\_\_\_

Postcode: \_\_\_\_\_ Email: \_\_\_\_\_

Your date of birth: \_\_\_\_ | \_\_\_\_ | \_\_\_\_ Your contact phone number: (\_\_\_\_) \_\_\_\_\_

## Regarding Client | Estate | Trust of

Client | Estate | Trust Name: \_\_\_\_\_

State Trustees Reference Number: \_\_\_\_\_

Relationship to Client (if applicable): \_\_\_\_\_

## What type of payment will/do you receive?

Rent | Board | Lodging  Reimbursement  Inheritance  Personal Funds (eg living expenses)

Other: \_\_\_\_\_

## Banking Details

- Payment will be made directly into the account detailed below.
- It is essential that the bank details below are complete and correct. Any missing or incorrect information may result in a delay in your payments.
- Please check directly with your bank if you are unsure of any of these details.

**The bank, building society  
or credit union account  
must be in your name**

Name of bank | building society | credit union: \_\_\_\_\_

Branch where your account is held: \_\_\_\_\_

Branch number (BSB): \_\_\_\_ - \_\_\_\_ Account number: \_\_\_\_\_  
(NOT your ATM card number)

Account held in name of: \_\_\_\_\_

## Statement

### I declare that:

- the information provided in this form is complete and correct.

### I understand that:

- giving false or misleading information is a serious offence.

**Privacy Statement:** State Trustees seeks to maintain the accuracy of the personal information it holds about you to assist us in providing our services to you. You are entitled to gain access to the information that you provide to us. For a full copy of our privacy policy go to [www.statetrustees.com.au](http://www.statetrustees.com.au) or call **03 9667 6200**.

Signature: \_\_\_\_\_ Date: \_\_\_\_ | \_\_\_\_ | \_\_\_\_

Please return this form to: \_\_\_\_\_

Phone (03) 9667 \_\_\_\_\_

## OFFICE USE ONLY

Details Updated: Signature: \_\_\_\_\_ Date: \_\_\_\_ | \_\_\_\_ | \_\_\_\_