

State Trustees as the Executor of your estate.



Deceased Estate Administration

You can choose us as the executor of your will or we can provide support to other executors.

Two ways we can help

Deceased Estate Administration – managing your estate from beginning to end

If you choose us as executor in your will, we take legal responsibility for your estate and handle all aspects of estate administration. This includes:

- collecting the assets, and selling them (if required)
- paying off outstanding debts from estate funds
- organising the paperwork, including applying for probate and lodging tax returns
- distributing your estate to the beneficiaries
- we act impartially at all times with a focus on carrying out the wishes of the person who has died
- use our experience to help you get the best outcome possible
- we have a range of financial, legal and professional services under one roof for added convenience.



Executor Assist – helping executors with the tasks they need to do

If you've been appointed as the executor of the estate but need help with some of the complex tasks, we can help.

We have specialist services to help executors with:

- preparing tax returns
- applying for a grant of probate
- property services
- finding beneficiaries and genealogy services
- legal and conveyancing affairs of the estate.



Call our Deceased Estates team on 1300 138 672 for support in administering your loved one's estate.



Why choose us as your executor

As Victoria's leading administrator of deceased estates, we take the pressure off your loved ones at a difficult time. Our experience can also help you to get the best possible outcomes.

Our specialist services provide:

- **Stability and reliability:** Hundreds of thousands of Victorians have relied on us for more than 80 years
- **Government backing:** We're backed by the Victorian Government and accountable to the people of Victoria.
- **Expertise and experience:** You can be confident you're being guided by a team of experts who administer thousands of estates each year
- **Convenience:** We provide in-house support with a range of specialist services like taxation, trusts, genealogy, property, legal services and more
- **Safety and security:** We identify and reduce potential legal and financial risks to safeguard your estate

- **Peace of mind:** You'll have complete confidence your affairs are in good order and we'll relieve the stress and burden from your loved ones.

Fees

Whether you create your will on your own, with a lawyer, or with State Trustees, there is no fee to appoint us as your executor. The fees for administering your estate are covered from your estate when you die.

You can view all fees and charges on our website statetrustees.com.au/fees

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To appoint State Trustees as your executor, book an appointment with a will writer by calling us on 1300 138 672 or at statetrustees.com.au/book



Contact us

Talk to us about how we can help you feel confident that your financial and legal affairs are in good order.



You can make an appointment or find more information on our website: statetrustees.com.au

Call us



Telephone

1300 138 672
8.30am – 5.00pm
Monday – Friday

Write to us



Mailing address

GPO BOX 1461,
Melbourne,
Victoria, 3001

Visit us (By appointment)



If you would like to visit us in our Melbourne or Bendigo offices, please make an appointment first so that we can have a consultant available to help you.

Connect with us



@statetrusteesvictoria



@company/state-trustees



@statetrusteesvictoria