



state
trustees
your interests at heart

Financial Independence Program

Learn to manage
your own affairs



For over 70 years State Trustees has been caring for the personal and financial well-being of many Victorians.

Do you wish to become financially independent? Do you want to take charge of your own affairs?

As your Administrator, State Trustees invites you to be a part of our Financial Independence Program, giving you assistance to become financially independent.

Our Program gives you an opportunity to receive assistance and guidance in learning to handle your finances.

As a client of the Program, you can be involved in the management of your own budget, manage your own pension or part of it, pay one or more domestic accounts and generally have more involvement in your financial affairs.

For instance, at the beginning of the program, you may wish to pay only one or two accounts, with your Personal Financial Consultant handling the rest.

You can move at a pace which suits you best, to achieve the ultimate goal of gaining full financial independence.

If you are currently a client of State Trustees, and wish to participate in the Financial Independence Program, contact your Personal Financial Consultant to discuss your interest.

With the Financial Independence Program you can:

- Have greater involvement in managing your income and expenditure
- Receive advice and assistance in keeping to budget
- Work towards gaining more independence
- Initiate a review of your Administration Order

The aim of this program is to give you skills and experience so that, where possible, you will no longer need the services of an Administrator.

Further information

If you require more information about this program, write to State Trustees' Personal Financial Solutions at P.O. Box 1461, Melbourne Victoria 3001, or telephone your Consultant. Alternatively, send an email to pfs@statetrustees.com.au

Questions?

Call State Trustees

03 9667 6788

Residents outside the Melbourne metropolitan area can call

1300 138 672

or visit

www.statetrustees.com.au

